Loan Application

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| **Contact Information** |
| **Name:** |  |  |
| **Company Name:** |  |  |
| **Email Address:** |  |  |
| **Phone:** |  |  |
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| **Loan Information** |
| **Requested loan amount:** |  |  | **Loan purpose:** | **[ ]** Acquisition **[ ]**  Refinance |  |  |
|  |
| **If Acquisition - what is the current sales price?** |  |  |  |  |
|  |
| **If Refinance -** |
| **Type of refinance:** | **[ ]**  Rate & Term **[ ]**  Cash Out | **Current loan balance:** |  |  |
| **Loan maturity date:** |  |  | **Prepay:** | **[ ]** Yes **[ ]**  No |  |  |  |
| **Year purchased:** |  | **Original purchase price:** |  |  |
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| **Property Information** |
| **Property Type:** | **[ ]**  Multifamily **[ ]** Manufactured Housing **[ ]**  Light Industrial **[ ]**  Retail **[ ]**  Office **[ ]** Self Storage **[ ]** Mixed Use **[ ]** Other |  |
| **Property Name:** |  |  |
| **Property Address** |
| **Street Address:** |  |  |
| **Apt/Suite/Etc.** |  |  |
| **City:** |  |  |
| **State:** |  |  |  |  |  |  |  |
| **ZIP:** |  | **Number of units:** |  | **Year built:** |  |  |
| **Building Square Footage:** |  | **Occupancy Percentage:** |  | **Year Renovated/Rehabbed:** |  |  |
| **Owner Occupied:** | **[ ]**  Yes **[ ]** No | **Percent Owner Occupied:** |  |  |  |
| **Current Estimated Value:** |  | **Value Source:** | **[ ]** Borrower **[ ]**  Estimate **[ ]** Appraisal **[ ]** Tax Assessment **[ ]**  Others |  |
| **Annual Income from the Property:** |  | **Annual Expenses from Property:** |  |  |
|  |
| **If Multifamily / Office / Light Industrial / Retail -** |
|  | **Property Subtype:** | **[ ]**  Conventional **[ ]**  Student Housing **[ ]**  Government Assisted |  |  |
|  |
| **If Self Storage - Are there Metal Buildings:** | **[ ]** Yes **[ ]**  No |  |  |
|  |
| **If Manufactured Housing -** |
|  | **Are the homes skirted:** | **[ ]** Yes **[ ]**  No |  | **Are the roads paved:** | **[ ]** Yes **[ ]**  No |  |  |
| **Percentage of single wide homes:** |  | **Does the park have public utilities?** | **[ ]** Yes **[ ]**  No |  |  |
| **Percentage of park owned homes:** |  | **RV spaces or other seasonal income?** | **[ ]** Yes **[ ]**  No |  |  |
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| **Borrower Information** |
| **Name:** |  | **Borrower or Guarantor:** | **[ ]** Borrower **[ ]**  Guarantor **[ ]** Both |  |
| **Ownership percent:** |  | **Liquidity:** |  | **Net worth:** |  |  |
| **Credit score estimate:** |  | **Previous foreclosures in last 3 years:** | **[ ]** Yes **[ ]**  No |  |
| **Chapter 7 or 13 in last 5 years:** | **[ ]** Yes **[ ]**  No | **Borrower/Guarantor fail to file tax returns last 3 years:** | **[ ]** Yes **[ ]**  No |  |
| **Any Borrowers/Guarantors foreign nationals:** | **[ ]** Yes **[ ]**  No | **Back taxes owed on subject property:** | **[ ]** Yes **[ ]**  No |  |
| **Any missed mortgage payments in last 12 months:** | **[ ]** Yes **[ ]**  No |  |  |  |
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