Loan Application

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| --- | --- | --- |
| **Contact Information** | | |
| **Name:** |  |  |
| **Company Name:** |  |  |
| **Email Address:** |  |  |
| **Phone:** |  |  |
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| **Loan Information** | | | | | | | | | | | | | | |
| **Requested loan amount:** |  | |  | **Loan purpose:** | | | Acquisition  Refinance | | | | | |  |  |
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| **If Acquisition - what is the current sales price?** | |  | | |  | | | |  | |  | | | |
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| **If Refinance -** | | | | | | | | | | | | | | |
| **Type of refinance:** | Rate & Term  Cash Out | | | **Current loan balance:** | | | |  | |  | | | | |
| **Loan maturity date:** |  | |  | | | **Prepay:** | | Yes  No | |  |  |  | | |
| **Year purchased:** |  | | **Original purchase price:** | | | | |  | |  | | | | |
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| **Property Information** | | | | | | | | | | | | | | | | | | | | | |
| **Property Type:** | | Multifamily Manufactured Housing  Light Industrial  Retail  Office Self Storage Mixed Use Other | | | | | | | | | | | | | | | | | | |  |
| **Property Name:** | | | |  | | | | | | | | | | | | | | | | |  |
| **Property Address** | | | | | | | | | | | | | | | | | | | | | |
| **Street Address:** | | | |  | | | | | | | | | | | | | | | | |  |
| **Apt/Suite/Etc.** | | | |  | | | | | | | | | | | | | | | | |  |
| **City:** | | | |  | | | | | | | | | | | | | | | | |  |
| **State:** | | | |  | | | | |  | | | | | |  |  | |  | |  |  |
| **ZIP:** | | | |  | | | | | **Number of units:** | | | | |  | **Year built:** | | |  | | |  |
| **Building Square Footage:** | | |  | | | | **Occupancy Percentage:** | | | | | |  | **Year Renovated/Rehabbed:** | | | | |  | |  |
| **Owner Occupied:** | | | Yes No | | | | **Percent Owner Occupied:** | | | | | | | |  | |  | | | |  |
| **Current Estimated Value:** | | |  | | | | | **Value Source:** | | Borrower  Estimate Appraisal Tax Assessment  Others | | | | | | | | | | |  |
| **Annual Income from the Property:** | | | | |  | | | | **Annual Expenses from Property:** | | | | | |  | | | | | |  |
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| **If Multifamily / Office / Light Industrial / Retail -** | | | | | | | | | | | | | | | | | | | | | |
|  | **Property Subtype:** | | | | | Conventional  Student Housing  Government Assisted | | | | | | | | | | | | |  | |  |
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| **If Self Storage - Are there Metal Buildings:** | | | | | | Yes  No | | |  | |  | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | |
| **If Manufactured Housing -** | | | | | | | | | | | | | | | | | | | | | |
|  | **Are the homes skirted:** | | | | | Yes  No | | |  | | | **Are the roads paved:** | | | Yes  No | | | | |  |  |
| **Percentage of single wide homes:** | | | | | | |  | | **Does the park have public utilities?** | | | | | | Yes  No | | | | |  |  |
| **Percentage of park owned homes:** | | | | | | |  | | **RV spaces or other seasonal income?** | | | | | | Yes  No | | | | |  |  |
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| **Borrower Information** | | | | | | | | | | | | |
| **Name:** |  | | | **Borrower or Guarantor:** | | | Borrower  Guarantor Both | | | |  | |
| **Ownership percent:** | |  | | **Liquidity:** | |  | **Net worth:** |  | | |  | |
| **Credit score estimate:** | |  | | **Previous foreclosures in last 3 years:** | | | | Yes  No | |  | | |
| **Chapter 7 or 13 in last 5 years:** | | Yes  No | | **Borrower/Guarantor fail to file tax returns last 3 years:** | | | | | Yes  No | | |  |
| **Any Borrowers/Guarantors foreign nationals:** | | | Yes  No | | **Back taxes owed on subject property:** | | | | Yes  No | | |  |
| **Any missed mortgage payments in last 12 months:** | | | Yes  No | |  | |  |  | | | | |
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